

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Early in the week and throughout the week prices were unchanged to higher. The market tone ranged steady to firm, mostly steady to fully steady. Demand remained light to good and was best where featured. Supplies were adequate to instances tight. Nest run breaking stock prices were higher. Demand for additional heavy nest runs was rated as mostly good with sellers holding product with confidence. Offerings were tight to adequate and breakers in need were bidding over the high side of the current quoted range. Floor stocks tight to just adequate. Trade sentiment fully steady to firm. Light type fowl satisfied current slaughter requirements.

<u>PRICES TO RETAILERS</u>, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	97-100	91-95	62-64
New York	72-74	69-72	55-58
Philadelphia	66-72	64-70	51-55
SOUTHERN CITIES			
Atlanta (1) (2)	60-61	58.5-59	43-44
Jackson (1)	71-72	67-68	52-53
Major Louisiana Cities (1)	72-86	70-84	49-63
MIDWEST CITIES			
Chicago	62-67	61-66	46-51
Detroit (2)	57-60	56-59	40-43
Major Ohio Cities (2)	58-64	57-62	41-47
Major Wisconsin Cities	61-68	59-66	44-51
WESTERN CITIES			
Houston (1)	80-83	77-79	55-57
California(Grade AA)(1)(3)	100	90	76
(1) - Prices reported weekl	У		

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 22-Sep-00 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED

STORE DOOR, CENTS PER DOZEN.

(2) - Delivered Warehouse(3) - Reported Invoice prices

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.44	66.06	53.01
SOUTHERN	65.99	61.21	48.69
MIDWEST	55.72	54.45	44.79
WESTERN	85.09	77.79	69.86
TWELVE METRO AREAS	71.20	67.11	56.88

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	09-26-00	09-19-00	09-28-99
Large	39-41	33-35	28-30
Medium	24-26	24-26	11-13

WEEKLY SHELL EGG INVENTORY REPORT-AM Sep 25,2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	·		NO	S	o so		5-Area
	Nor	theast	CENT	CEN	T Atl	Pacific	
Jumbo	Curr Wk	11.1	12.2	6.0	12.2	7.8	49.3
	Change	1.4	1.0	0.5	-0.8	0.9	6%
Ex Lge	Curr Wk	26.2	31.0	13.3	26.1	21.2	117.8
	Change	6.1	-8.7	2.7	-2.5	0.1	-2%
Large	Curr Wk	45.0	66.0	43.9	66.6	96.6	318.1
	Change	13.7	-3.9	-8.3	-5.9	6.3	1%
Medium	Curr Wk	12.4	39.1	17.1	21.0	28.6	118.2
	Change	-0.2	6.8	-0.5	4.1	1.8	11%
Small	Curr Wk	3.9	7.1	3.9	4.1	5.6	24.6
	Change	-1.7	0.2	0.9	-2.1	1.1	-6%
Misc	Curr Wk	4.8	18.7	6.8	12.6	5.6	48.5
	Change	0.3	0.4	1.1	1.6	-0.3	7%
Ungraded		23.8	44.7	16.0	28.3	36.9	149.7
	Change	2.9	-0.7	-3.9	2.3	2.5	2%
Total	Curr Wk		218.8		170.9	202.3	826.2
Percent	Change	21%	-2%	-7%	-2%	7%	2%
TOTAL		N	umber		Percent		mber of
			Case	S	Change	Соор	erators
Shell Egg			826		2%		171
Shell Egg	Breaking	Stock	428.	.7 	-1%		39
Total Shel	l Egg		1254.	.9	1%		210

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

1

EGGS	PROCESSE	D UNDER F	EDERAL	INSPECTI	ON W/E 2	23-Sep-00
	BS IN THOU			UDES IN		
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,217,566		12,009	6,693	2,786	4,328
PW	1,234,193	27,975	12,569	6,282	2,831	4,067
LY	1,238,060	30,311	10,941	5,890	2,639	4,029
% PW	['] -1	-3	-4	7	-2	6
% LY	-2	-10	10	14	6	7
2000	44,445,024	1,001,061	449,323	241,493	109,452	147,663

AVERAGE YIELD PER CASE -CURRENT PREVIOUS LAST WEEK WEEK **YEAR** 41.27 41.24 41.33

1999 42,002,677 970,409 400,763 218,384 98,319 132,796

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 23-SEP-00 (RECEIPTS FROM PRODUCERS)

CASES PERCENTCHANGE F								
		PERCENTO	ANGE FRO	/IVI				
REGIONS	(IN THOUS)	PW	LY					
N. ATLANTIC	216.8	2	-8					
E.N. CENTRAL	523.9	1	10					
W.N. CENTRAL	265.3	4	15					
S. ATLANTIC	191.8	-2	1					
S. CENTRAL	70.1	-9	-5					
WEST	181.6	-1	-17					
TOTAL	1,449.5	1	1					
MATCHED PLAN	ITS REPORTING	92	89					

	Broiler E	Eggs Set in	Broiler Chic	Broiler Chicks Placed		
	15 Selec	ted States	in 15 Selec	ted States		
STATE	SEP 16	SEP 23	SEP 16	SEP 23		
		Т	housand			
AL	*27,358	27,274	*21,322	21,605		
AR	29,472	27,969	23,246	22,947		
DE	3,748	3,865	*4,467	4,859		
FL	*2,570	2,524	*2,361	2,065		
GA	*31,280	28,444	*24,304	24,296		
MD	7,213	7,973	*5,706	4,615		
MS	16,340	17,334	15,149	15,065		
NC	16,530	17,388	14,036	13,380		
PA	*3,570	3,332	*2,443	2,619		
SC	4,842	4,758	4,128	3,987		
TX	13,287	13,277	11,304	11,251		
VA	5,410	5,944	*5,035	5,239		
CA, TN, & WV	*9,570	9,974	*9,256	9,060		
15 State Total	*171,190	170,056	*142,757	140,988		
Previous Year	168,805	166,904	140,982	140,037		
	101	102	101	101		
*REVISED						

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 4-Nov-00 IS ESTIMATED AT 146.8 MILLION HEAD. THIS COMPARES TO 148.6 MILLION HEAD THE PREVIOUS WEEK AND TO 148.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 153.9 MILLION HEAD AND THE 12-CITY WEIGHTEDAVERAGE PRICE WAS 58.81 CENTS PER POUND.

WEEKLY WTD AVG PRICES **TRAILER LOAD EGG SALES-**(CNTS/DOZ) NATIONAL TRADING WEEK OF 09/21/00-09/27/00

`	ĺ §	SE	1	NE	MW		
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.88	55.20	47.08	48.88	53.18	49.00	45.00
GNR W 2	38.50	_	_	40.88	38.00	_	4.00
GNR W 3	_	_		37.50	38.20	40.13	6.00
GL W XL	50.00	54.00	51.50	53.67	50.47	55.00	14.75
GL W LG	50.50	52.64	53.00	54.00	49.63	_	17.75
GL W MD	_	_	35.63	39.43	33.50	36.33	17.75
GL W SM	_		23.79	25.21			4.75
NRBS - 48	33.50	38.33		_	35.60	_	10.50
NRBS - 39	_	_	22.00	_	_	27.45	9.00

MOVEMENT OF EC	GS INTO RETA	AIL CHANNELS	W/E 23-SE	EP-00
SELECTED CONSI	JMING CW	PW	PERCENT	CHG
CENTERS	THOUSANDS	THOUSANDS	PW	LY
ATLANTA	25.1	24.0	5	-13
BOSTON	3.3	4.0	-18	-41
CHICAGO	50.8	53.4	-5	26
DETROIT	21.8	25.0	-13	-25
KANSAS CITY	4.6	2.9	59	31
LOS ANGELES	91.9	101.3	-9	6
NEW ORLEANS	9.0	7.4	22	2
NEW YORK	37.1	33.9	9	5
ST. LOUIS	12.3	14.9	-17	-21
SAN FRANCISCO	22.2	21.1	5	8
TOTAL	278.1	287.9	-3	1
4 WK MVG AVG	281.3			

LIVE TURKEYS SL	AUGHTERE	D WEEK	ENDING	23-SEF	P-2000
	YOUNG (A	.)	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDER	S BREED	ERS
		THC	USANDS-		
HEAD	2,352	3,009	60	23	5,444
AVG WT	15.71	31.57	24.59	27.67	24.62
LAST WEEK	2,286	2,909	52	47	5,294
SAME WEEK YR A	GO 5,763(E	3)	23	49	5,835
AVG WT	24.51(E	3)	24.74	26.06	24.52
TO-DATE/2000	178,672(E	3)	1,060	1,059 1	80,791
TO-DATE/1999	182,466(E	3)	582	1,369 1	84,417

(A) Includes 166,000 fryer/roasters in 2000 and 55,000 in 1999. (B) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS BY GEOGRAPHICAL AREAS WEEK ENDING 23-SEP-2000

BY GEOGR	APHICA	LAKE	AS	WEEKE	INDING	23-SEP	-2000
`	YOUNG 1	TURKE	EYS	FRYER	OLD	TOTAL	. TKY
THO	USAND	PW	AVG	RSTR	BAND)	AVG
	HEAD	% CH	G WT	THO	USAND	HEAD	WT
N EAST	867	5	22.00	(A)	(A)	872	22.00
SATL	869	-1	26.11	(A)	(A)	874	26.11
N CENT	2,423	0	27.08	(A)	(A)	2,428	27.08
S CENT	612	10	18.95	(A)	(A)	616	18.95
WEST	650	17	22.20	(A)	(A)	654	22.20
U.S.TOTAL	5,421(E	3) 3	24.61	0	23	5,444	24.62
TO DATE							
2000 1	79,566(E	3)		166	1,059	180,791	
TO DATE							
1999 1	82,993(E	3)		55	1,369	184,417	
(A) Not pub	dichad to	, avoid	dicoloc	sina indiv	idual or	orations	

⁽A) Not published to avoid disclosing individual operations. (B) Number of young banded breeder turks included: for the week 60,000 for the year 1,060,000; last year to date 582,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 23-Sep-2000 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL				
	CHICKENS	HENS	HENS	HENS	DUCKS			
		TH	IOUSAN	DS				
HEAD	155,155(A) 1,718	1,658	3,376	495			
AVG WT	5.03	3.26	7.99	5.58	6.51			
LAST WEEK	160,820	1,813	1,570	3,383	405			
YR AGO	155,941	1,994	1,657	3,651	506			
AVG WT	5.04	3.48	7.72	5.41	6.49			
TO-DATE/2000	5,880,556	73,070	54,852	127,922	16,905			
TO-DATE/1999	5,762,583	80,116	52,776	132,892	16,827			
(A) The estimated number of fryers available for marketing								
based on the 2-week revised average chick placements 6 to 7								
weeks earlier w	as 150.2 mill	ion head	l. Estima	ated U.S. s	laughter			

for this period 157 million head or 6.8 million head more than or 105 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-Sep-00

	CURRENT WEEK	PREVIOUS WEEK
	09/30/00(1)	09/23/00
CLASS	THOUSAN	ND HEAD ———
BRO-FRY	156,882(2)	159,439
LT HENS	1,617	1,659
HVY HENS	1,585	1,670
TOTAL	160,084	162,768
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Sep-00 is 150.2 million head compared to 155.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.2 million head or 7.0 million more than estimated available. For week of 07-Oct-00 the estimated available is 150.9 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

	MILLION HEAD	MILLION HEA	ΑD	
WEEK ENDING	SLAUGHTERED	AVAILABLE	PCT	AVG WT
AUGUST 19	160.5	157.2	102	4.83
26	162.6	154.3	105	4.91
SEPTEMBER 2	159.9	151.1	106	4.80
9	136.5	148.8	92	4.87
16	162.8	149.4	109	4.94
23	157.0	150.2	105	5.03
YEAR TO DATE	5954.5	5849.3	102	
SEPTEMBER 30		150.2		
OCTOBER 7		150.9		
WEEKLY COLD S	TORAGE HOLDING	3S -		

SELECTED STGE CENTERS FEDERAL-STATE

(INCL GOVT STOCKS) (IN THOUSANDS)

FREGS	IURKS	POP
LBS	LBS	LBS
4,268	160,624	77,114
4,051	167,385	75,915
217	-6761	1199
5	-4	2
	LBS 4,268 4,051 217	LBS LBS 4,268 160,624 4,051 167,385 217 -6761

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF

Bit 10 BE BEETVERED 10 1 into 1 RECEIVERO WEEK OF					
09/25-09/30/00.		U.S. GRADE A		COMPOSITE	
MAJ	WTD AVG	LDS	WTD AVG	LDS	
47.00-51.50	51.10	46	54.23	81	
es 67.00	65.78	59	60.55	181	
49.00-52.00	50.63	32	54.87	63	
3	MAJ 47.00-51.50 es 67.00	0/00. U.S. GRADE A MAJ WTD AVG 47.00-51.50 51.10 es 67.00 65.78	0/00. U.S. GRADE A MAJ WTD AVG LDS 47.00-51.50 51.10 46 es 67.00 65.78 59	0/00. U.S. GRADE A COMPOS MAJ WTD AVG LDS WTD AVG 47.00-51.50 51.10 46 54.23 es 67.00 65.78 59 60.55	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS
CURRENT SHIPMENTS	2/		AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	77-79	-	-	-
CENTRAL REGION 4/	76-78	76	76.00	25
WESTERN REGION 5/	76-78	-	-	-
16-24 LB TOMS				
EASTERN REGION	74-77	74-75	74.50	20
CENTRAL REGION	71-74	71	71.00	80
WESTERN REGION	73-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

Cha	nge from		
25-Sep-00 1	8-Sep-00	18-Sep-00	27-Sep-99
57.72	-1.44	59.16	54.46
NUMBER OF LOADS	671		

MONTHLY 12-CITY WEIGHTED AVERAGE PRICE FOR R.T.C. **BROILER/FRYERS**

MONTH WTD AVG **LOADS** SEPTEMBER 58.35 2794.20

QUARTERLY 12-CITY WEIGHTED AVERAGE PRICE FOR R.T.C. **BROILER/FRYERS**

JULY-SEPTEMBER 8468.00 56.78

HEN MARKETS

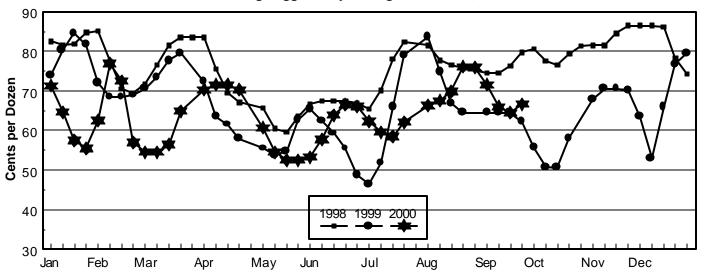
Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE		
09/25/00	RANGE	MAJORITY	WTD. AVG
Southeast	2.25-9.5(1)	2.25-6	4.86
Southeast	TFEWR(2)		
South Central	3-10(1)	5-7	6.56
09/22/00	LIGHT TYPE		
Eastern	0-0(1)		
Eastern	0-0 2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	025(2)		
(1) At Farm Buyer	Loading		
(2) At Farm Produ	cer Loading		

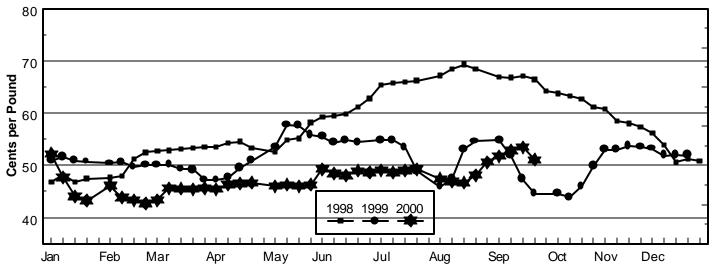
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	Fax	(404)562-5875	(Officer-In-Charge)	
	Recorded	(404)562-5856		
Jackson, MS	Voice	(601)965-4662	Gary Brown	
	Fax	(601)965-4661	(Officer-In-Charge)	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins	
	Fax	(515)284-4468	(Officer-In-Charge)	
	Recorded	(515)284-4545		
Bell, CA	Voice	(323)269-4154	Jim Derby	
	Fax	(323)269-5926	(Officer-In-Charge)	
	Recorded	(323)260-4676		

New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A,1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000

